

GADSDEN INDEPENDENT SCHOOL DISTRICT
POST ISSUANCE COMPLIANCE
TRACKING REPORT
5/25/2023

Date of Issue	Original Amount	Maturity Date	Refinance Date	Refinanced Maturity Date	Retired Date	Rated By	Rating	Purchaser / Underwriter	Trustee	CUSIP	Latest Annual Disclosure File Date	Next Annual Disclosure File Date	Outstanding Principal As Of 5/25/2023	Tax Record Retention Date	State Record Retention Date	Arbitrage Rebate Compliance Next Calculation Date	IRS Filing Date	Financial Advisor	Bond Counsel	Transcript Location
7/15/1996	\$ 2,455,000	8/15/2007	N/A	N/A	8/15/2004				Wells Fargo Bank	RETIRED		N/A	\$ -	4/15/2008	4/15/2011	N/A	N/A			No copy of transcript on file Official Statement on file.
7/15/1997	\$ 4,700,000	8/15/2008	N/A	N/A	8/15/2008			Dean Witter Reynolds, Inc.	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2012	4/15/2015	N/A	N/A	Rauscher Pierce Refsnes, Inc.	Cuddy/Parkhurst	No copy of transcript on file Official Statement on file.
7/15/1998	\$ 4,925,000	8/15/2009	N/A	N/A	8/15/2009			Dain Rauscher Incorporated	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2013	4/15/2016	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	No copy of transcript on file Official Statement on file.
9/15/1999	\$ 5,375,000	8/15/2009	N/A	N/A	8/15/2009			Dain Rauscher Incorporated	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2013	4/15/2016	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	Paper - Finance File Room
9/15/2000	\$ 6,000,000	8/15/2010	N/A	N/A	8/15/2010			Morgan Stanley Dean Witter	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2014	4/15/2017	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	Paper - Finance File Room
8/15/2001	\$ 4,350,000	8/15/2011	N/A	N/A	8/15/2011			Harris Trust & Savings Bank	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2015	4/15/2018	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	No copy on file. Electronic copies of POS, etc. in CFO computer files.
10/1/2002	\$ 8,770,000	8/15/2012	N/A	N/A	8/15/2012	Moody's	A3	US Bancorp Piper Jaffray	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2016	4/15/2019	N/A	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
9/30/2003	\$ 9,800,000	8/15/2013	10/26/2011	8/15/2017		Moody's	A3	Zions Bank	Wells Fargo Bank	REFINCD	SEE 10/26/11 REFINANCED \$12.3M	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
9/28/2004	\$ 8,000,000	8/15/2014	10/26/2011	8/15/2017		Moody's		Harris Trust & Savings Bank	Wells Fargo Bank	REFINCD	SEE 10/26/11 REFINANCED \$12.3M	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
9/27/2005	\$ 3,200,000	8/15/2015	12/12/2012	8/15/2022		Moody's	A3	BOSC Inc.	Wells Fargo Bank	REFINCD	SEE 12/12/12 REFINANCED \$12.18M	N/A	\$ -	4/15/2026	4/15/2029	12/31/2011 Refinanced	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
11/29/2006	\$ 12,250,000	8/15/2017	10/26/2011	8/15/2017		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Capital Markets	Cuddy/Parkhurst	CD - Finance File Room
9/14/2007	\$ 8,900,000	8/15/2017	10/26/2011	8/15/2017		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper - Finance File Room
8/15/2008	\$ 7,000,000	8/15/2018	N/A	N/A	8/15/2018	Moody's	Baa1	Morgan Keegan & Co., Inc.	Wells Fargo Bank	RETIRED	N/A	N/A	\$ -	4/15/2022	4/15/2025	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room
11/24/2009	\$ 9,075,000	6/1/2019	N/A	N/A	6/1/2019	Privately Placed	N/A	NM Finance Authority	NM Finance Authority	RETIRED	N/A	N/A	\$ -	4/15/2023	4/15/2026	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	CD - Finance File Room PC - CFO PC
11/19/2010	\$ 7,250,000	8/15/2020	N/A	N/A	8/15/2020	Privately Placed	N/A	NM Finance Authority	NM Finance Authority	RETIRED	N/A	N/A	\$ -	4/15/2024	4/15/2027	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room
10/26/2011	\$ 8,250,000	8/15/2021	N/A	N/A	12/31/2020	Moody's	Baa1	Morgan Stanley & Co. LLC	Wells Fargo Bank	See DS SCH	N/A	N/A	\$ -	4/15/2025	4/15/2028	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room

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10/26/2011	\$ 12,300,000	8/15/2021	N/A	N/A	8/15/2021	Moody's	Baa1	Southwest Securities, Inc./GK Baum & Co.(Underwriters)	Wells Fargo Bank	RETIRED	N/A	N/A	\$ -	4/15/2025 (1)	4/15/2028	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room	
12/12/2012	\$ 12,180,000	8/15/2022	N/A	N/A	8/15/2022	Moody's	A3	BMO Capital Markets GKST Inc.	Wells Fargo Bank	See DS SCH	N/A	N/A	\$ -	4/15/2026	4/15/2029	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/16/2013	\$ 9,500,000	8/15/2023	N/A	N/A	8/15/2023	Moody's	A3	BOSC, Inc. - Subsidiary of BOK Financial Corp	Wells Fargo Bank	See DS SCH	N/A	N/A	\$ -	4/15/2027	4/15/2030	6/30/2023	6/30/2023	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/29/2014	\$ 9,500,000	8/15/2024	N/A	N/A		Moody's	A2	FTN Financial Capital Markets	BOKF, N.A. dba Bank of Albuquerque	See DS SCH	3/31/2021	3/31/2022	\$ 1,750,000	4/15/2028	4/15/2031	6/30/2024	6/30/2024	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/14/2015	\$ 9,500,000	8/15/2025	N/A	N/A		Moody's	A1	Raymond James & Associates, Inc.	BOKF, N.A. dba Bank of Albuquerque	See DS SCH	3/31/2021	3/31/2022	\$ 1,900,000	4/15/2029	4/15/2032	6/30/2025	6/30/2025	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/19/2016	\$ 9,500,000	8/15/2026	N/A	N/A		Moody's	A1	Cantor Fitzgerald & Co.	Wells Fargo Bank	See DS SCH	3/31/2021	3/31/2022	\$ 4,180,000	4/15/2030	4/15/2033	6/30/2026	6/30/2026	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/20/2017	\$ 9,500,000	8/15/2027	N/A	N/A		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ 4,350,000	4/15/2031	4/15/2034	6/30/2022	6/30/2022	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/19/2018	\$ 9,500,000	8/15/2028	N/A	N/A		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ 3,250,000	4/15/2032	4/15/2035	6/30/2023	6/30/2023	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/11/2019	\$ 9,500,000	8/15/2029	N/A	N/A		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ 4,510,000	4/15/2033	4/15/2036	6/30/2024	6/30/2024	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/9/2020	\$ 9,500,000	8/15/2030	N/A	N/A		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ 5,400,000	4/15/2034	4/15/2037	6/30/2025	6/30/2025	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/8/2021	\$ 9,500,000	8/15/2031	N/A	N/A		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ 7,000,000	4/15/2035	4/15/2038	6/30/2026	6/30/2026	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
10/14/2022	\$ 9,500,000	8/15/2032	N/A	N/A		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ 9,500,000	4/15/2036	4/15/2039	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room PC - CFO PC	
													\$ 41,840,000								