Date of Issue	Original Amount	Maturity Date Refinance I	Refinanced Date Maturity Date	Retired Date	Rated By	Rating	Purchaser / Underwriter	Trustee	CUSIP	Latest Annual Disclosure File Date	Next Annual Disclosure File Date	Outstanding Principal As Of 3/31/2020	Tax Record Retention Date	State Record Retention Date	Arbitrage Rebate Compliance Next Calculation Date	IRS Filing Date	Financial Advisor	Bond Counsel	Transcript Location
7/15/1996	\$ 2,455,000	8/15/2007 N/A	N/A	8/15/2004				Wells Fargo Bank	RETIRED		N/A	\$ -	4/15/2008	4/15/2011	N/A	N/A			No copy of transcript on file Official Statement on file.
7/15/1997	\$ 4,700,000	8/15/2008 N/A	N/A	8/15/2008			Dean Witter Reynolds, Inc.	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2012	4/15/2015	N/A	N/A	Rauscher Pierce Refsnes, Inc.	Cuddy/Parkhurst	No copy of transcript on file Official Statement on file.
7/15/1998	\$ 4,925,000	8/15/2009 N/A	N/A	8/15/2009			Dain Rauscher Incorporated	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2013	4/15/2016	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	No copy of transcript on file Official Statement on file.
9/15/1999	\$ 5,375,000	8/15/2009 N/A	N/A	8/15/2009			Dain Rauscher Incorporated	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2013	4/15/2016	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	Paper - Finance File Room
9/15/2000	\$ 6,000,000	8/15/2010 N/A	N/A	8/15/2010			Morgan Stanley Dean Witter	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2014	4/15/2017	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	Paper - Finance File Room
8/15/2001	\$ 4,350,000	8/15/2011 N/A	N/A	8/15/2011			Harris Trust & Savings Bank	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2015	4/15/2018	N/A	N/A	Dain Rauscher Incorporated	Cuddy/Parkhurst	No copy on file. Electronic copies of POS, etc. in CFO computer files.
10/1/2002	\$ 8,770,000	8/15/2012 N/A	N/A	8/15/2012	Moody's	А3	US Bancorp Piper Jaffray	Chase NYC/DTC	RETIRED		N/A	\$ -	4/15/2016	4/15/2019	N/A	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
9/30/2003	\$ 9,800,000	8/15/2013 10/26/	2011 8/15/2017		Moody's	А3	Zions Bank	Wells Fargo Bank	REFINCD	SEE 10/26/11 REFINANCED \$12.3M	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
9/28/2004	\$ 8,000,000	8/15/2014 10/26/	2011 8/15/2017		Moody's		Harris Trust & Savings Bank	Wells Fargo Bank	REFINCD	SEE 10/26/11 REFINANCED \$12.3M	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
9/27/2005	\$ 3,200,000	8/15/2015 12/12/	2012 8/15/2022		Moody's	А3	BOSC Inc.	Wells Fargo Bank	REFINCD	SEE 12/12/12 REFINANCED \$12.18M	N/A	\$ -	4/15/2026	4/15/2029	12/31/2011 Refinanced	N/A	RBC Dain Rauscher	Cuddy/Parkhurst	Paper - Finance File Room
11/29/2006	\$ 12,250,000	8/15/2017 10/26/	2011 8/15/2017		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Capital Markets	Cuddy/Parkhurst	CD - Finance File Room
9/14/2007	\$ 8,900,000	8/15/2017 10/26/	2011 8/15/2017		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ -	4/15/2021	4/15/2024	10/26/2011 Refinanced	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper - Finance File Room
8/15/2008	\$ 7,000,000	8/15/2018 N/A	N/A	8/15/2018	Moody's	Baa1	Morgan Keegan & Co., Inc.	Wells Fargo Bank	See DS SCH	N/A	N/A	\$ -	4/15/2022	4/15/2025	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room
11/24/2009	\$ 9,075,000	6/1/2019 N/A	N/A	6/1/2019	Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ -	4/15/2023	4/15/2026	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	CD - Finance File Room PC - CFO PC
11/19/2010	\$ 7,250,000	8/15/2020 N/A	N/A		Privately Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$ 600,000	4/15/2024	4/15/2027	8/15/2020	8/15/2020	RBC Capital Markets	Cuddy/Parkhurst	Paper/CD - Finance File Room

GADSDEN INDEPENDENT SCHOOL DISTRICT POST ISSUANCE COMPLIANCE TRACKING REPORT 3/31/2020

											Latest Annual	Next Annual			Tax Record	State Record	Arbitrage Rebate				
				Refinanced	Retired						Disclosure File	Disclosure File	Out	itstanding	Retention	Retention	Compliance Next	IRS Filing			
Date of Issue	Original Amount	Maturity Date	Refinance Date	Maturity Date	Date	Rated By	Rating	Purchaser / Underwriter	Trustee	CUSIP	Date	Date	Princ	cipal As Of	Date	Date	Calculation Date	Date	Financial Advisor	Bond Counsel	Transcript Location
													3/	/31/2020							
																					Paper/CD - Finance
10/26/2011	\$ 8,250,000	8/15/2021	N/A	N/A		Moody's	Baa1	Morgan Stanley & Co. LLC	Wells Fargo Bank	See DS SCH	12/31/2019	12/31/2020	\$	1,700,000	4/15/2025	4/15/2028	6/30/2021	6/30/2021	RBC Capital Markets	Cuddy/Parkhurst	File Room
															(1)						
								Southwest Securities,													
1								Inc./GK Baum &													Paper/CD - Finance
10/26/2011	\$ 12,300,000	8/15/2021	N/A	N/A		Moody's	Baa1	Co.(Underwriters)	Wells Fargo Bank	RETIRED		N/A	\$	-	4/15/2025	4/15/2028	N/A	6/30/2021	RBC Capital Markets	Cuddy/Parkhurst	File Room
								BMO Capital Markets							(1)						Paper/CD - Finance
12/12/2012	\$ 12,180,000	8/15/2022	NI/A	N/A		Moody's	А3	GKST Inc.	Wells Fargo Bank	See DS SCH	3/31/2020	3/31/2021	٠	1,800,000	4/15/2026	4/15/2029	6/30/2022	6/20/2022	RBC Capital Markets	Cuddy/Darkhurst	File Room
12/12/2012	\$ 12,180,000	6/15/2022	IN/A	N/A		IVIOUGY S	AS	GKS1 IIIC.	Wells raigo balik	See DS SCH	3/31/2020	3/31/2021	۶	1,800,000	4/15/2026	4/15/2029	6/30/2022	0/30/2022	RBC Capital Markets	Cuduy/Parkilurst	PC - CFO PC
								BOSC, Inc Subsidiary of													Paper/CD - Finance
10/16/2013	\$ 9,500,000	8/15/2023	N/A	N/A		Moody's	A3	BOK Financial Corp	Wells Fargo Bank	See DS SCH	3/31/2020	3/31/2021	ķ	3,900,000	4/15/2027	4/15/2030	6/30/2023	6/30/2023	RBC Capital Markets	Cuddy/Parkhurst	File Room
10/10/2015	3,300,000	0,13,2023	IN/A	14/7			7.5	DON'T Mandra Corp	Wens range bank	See DS Seri	3/31/2020	3/31/2021		3,300,000	4,13,202,	4/15/2050	0/30/2023	0,30,2023	noc cupital markets	Caday, rankirarse	PC - CFO PC
								FTN Financial Capital	BOKF, N.A. dba Bank												Paper/CD - Finance
10/29/2014	\$ 9,500,000	8/15/2024	N/A	N/A		Moody's	A2	Markets	of Albuquerque	See DS SCH	3/31/2020	3/31/2021	\$	3,550,000	4/15/2028	4/15/2031	6/30/2024	6/30/2024	RBC Capital Markets	Cuddy/Parkhurst	File Room
																					PC - CFO PC
								Raymond James &	BOKF, N.A. dba Bank												Paper/CD - Finance
10/14/2015	\$ 9,500,000	8/15/2025	N/A	N/A		Moody's	A1	Associates, Inc.	of Albuquerque	See DS SCH	3/31/2020	3/31/2021	\$	3,700,000	4/15/2029	4/15/2032	6/30/2020	6/30/2020	RBC Capital Markets	Cuddy/Parkhurst	File Room
																					PC - CFO PC
																					Paper/CD - Finance
10/19/2016	\$ 9,500,000	8/15/2026	N/A	N/A		Moody's	A1	Cantor Fitzgerald & Co.	Wells Fargo Bank	See DS SCH	3/31/2020	3/31/2021	\$	7,280,000	4/15/2030	4/15/2033	6/30/2021	6/30/2021	RBC Capital Markets	Cuddy/Parkhurst	File Room
						2					-										PC - CFO PC
						Privately		A								. / /			222	/5	Paper/CD - Finance
10/20/2017	\$ 9,500,000	8/15/2027	N/A	N/A		Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$	7,050,000	4/15/2031	4/15/2034	6/30/2022	6/30/2022	RBC Capital Markets	Cuddy/Parknurst	File Room PC - CFO PC
						Privately					_										Paper/CD - Finance
10/19/2018	\$ 9,500,000	8/15/2028	N/A	N/A		Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	s	5,750,000	4/15/2032	4/15/2035	6/30/2023	6/30/2023	RBC Capital Markets	Cuddy/Parkhurst	File Room
10, 13, 2018	, 3,300,000	3/13/2028	175	13/75		1 10000	11/1	mance Additionity	/ mance Authority	14/1	"/"	13/5		3,730,000	7/13/2032	-/ 13/ 2033	0/30/2023	0/30/2023	Capital Markets	Caaay, i ai kiiai st	PC - CFO PC
						Privately															Paper/CD - Finance
10/19/2019	\$ 9,500,000	8/15/2029	N/A	N/A		Placed	N/A	NM Finance Authority	NM Finance Authority	N/A	N/A	N/A	\$	9,500,000	4/15/2033	4/15/2036	N/A	N/A	RBC Capital Markets	Cuddy/Parkhurst	File Room
1	, , , ,						•	,	' '	•			ļ .							"	PC - CFO PC
													\$	44,830,000							