

GADSDEN INDEPENDENT SCHOOL DISTRICT  
 POST ISSUANCE COMPLIANCE  
 TRACKING REPORT  
 5/24/2024

| Date of Issue | Original Amount | Maturity Date | Refinance Date | Refinanced Maturity Date | Retired Date | Rated By         | Rating | Purchaser / Underwriter     | Trustee              | CUSIP      | Latest Annual Disclosure File Date | Next Annual Disclosure File Date | Outstanding Principal As Of 5/24/2024 | Tax Record Retention Date | State Record Retention Date | Arbitrage Rebate Compliance Next Calculation Date | IRS Filing Date | Financial Advisor             | Bond Counsel    | Transcript Location   |
|---------------|-----------------|---------------|----------------|--------------------------|--------------|------------------|--------|-----------------------------|----------------------|------------|------------------------------------|----------------------------------|---------------------------------------|---------------------------|-----------------------------|---|-----------------|-------------------------------|-----------------|---|
| 7/15/1996     | \$ 2,455,000    | 8/15/2007     | N/A            | N/A                      | 8/15/2004    |                  |        |                             | Wells Fargo Bank     | RETIRED    |                                    | N/A                              | \$ -                                  | 4/15/2008                 | 4/15/2011                   | N/A   | N/A             |                               |                 | No copy of transcript on file<br>Official Statement on file.              |
| 7/15/1997     | \$ 4,700,000    | 8/15/2008     | N/A            | N/A                      | 8/15/2008    |                  |        | Dean Witter Reynolds, Inc.  | Chase NYC/DTC        | RETIRED    |                                    | N/A                              | \$ -                                  | 4/15/2012                 | 4/15/2015                   | N/A   | N/A             | Rauscher Pierce Refsnes, Inc. | Cuddy/Parkhurst | No copy of transcript on file<br>Official Statement on file.              |
| 7/15/1998     | \$ 4,925,000    | 8/15/2009     | N/A            | N/A                      | 8/15/2009    |                  |        | Dain Rauscher Incorporated  | Chase NYC/DTC        | RETIRED    |                                    | N/A                              | \$ -                                  | 4/15/2013                 | 4/15/2016                   | N/A   | N/A             | Dain Rauscher Incorporated    | Cuddy/Parkhurst | No copy of transcript on file<br>Official Statement on file.              |
| 9/15/1999     | \$ 5,375,000    | 8/15/2009     | N/A            | N/A                      | 8/15/2009    |                  |        | Dain Rauscher Incorporated  | Chase NYC/DTC        | RETIRED    |                                    | N/A                              | \$ -                                  | 4/15/2013                 | 4/15/2016                   | N/A   | N/A             | Dain Rauscher Incorporated    | Cuddy/Parkhurst | Paper - Finance File Room   |
| 9/15/2000     | \$ 6,000,000    | 8/15/2010     | N/A            | N/A                      | 8/15/2010    |                  |        | Morgan Stanley Dean Witter  | Chase NYC/DTC        | RETIRED    |                                    | N/A                              | \$ -                                  | 4/15/2014                 | 4/15/2017                   | N/A   | N/A             | Dain Rauscher Incorporated    | Cuddy/Parkhurst | Paper - Finance File Room   |
| 8/15/2001     | \$ 4,350,000    | 8/15/2011     | N/A            | N/A                      | 8/15/2011    |                  |        | Harris Trust & Savings Bank | Chase NYC/DTC        | RETIRED    |                                    | N/A                              | \$ -                                  | 4/15/2015                 | 4/15/2018                   | N/A   | N/A             | Dain Rauscher Incorporated    | Cuddy/Parkhurst | No copy on file.<br>Electronic copies of POS, etc. in CFO computer files. |
| 10/1/2002     | \$ 8,770,000    | 8/15/2012     | N/A            | N/A                      | 8/15/2012    | Moody's          | A3     | US Bancorp Piper Jaffray    | Chase NYC/DTC        | RETIRED    |                                    | N/A                              | \$ -                                  | 4/15/2016                 | 4/15/2019                   | N/A   | N/A             | RBC Dain Rauscher             | Cuddy/Parkhurst | Paper - Finance File Room   |
| 9/30/2003     | \$ 9,800,000    | 8/15/2013     | 10/26/2011     | 8/15/2017                |              | Moody's          | A3     | Zions Bank                  | Wells Fargo Bank     | REFINCD    | SEE 10/26/11 REFINANCED \$12.3M    | N/A                              | \$ -                                  | 4/15/2021                 | 4/15/2024                   | 10/26/2011 Refinanced                             | N/A             | RBC Dain Rauscher             | Cuddy/Parkhurst | Paper - Finance File Room   |
| 9/28/2004     | \$ 8,000,000    | 8/15/2014     | 10/26/2011     | 8/15/2017                |              | Moody's          |        | Harris Trust & Savings Bank | Wells Fargo Bank     | REFINCD    | SEE 10/26/11 REFINANCED \$12.3M    | N/A                              | \$ -                                  | 4/15/2021                 | 4/15/2024                   | 10/26/2011 Refinanced                             | N/A             | RBC Dain Rauscher             | Cuddy/Parkhurst | Paper - Finance File Room   |
| 9/27/2005     | \$ 3,200,000    | 8/15/2015     | 12/12/2012     | 8/15/2022                |              | Moody's          | A3     | BOSC Inc.                   | Wells Fargo Bank     | REFINCD    | SEE 12/12/12 REFINANCED \$12.18M   | N/A                              | \$ -                                  | 4/15/2026                 | 4/15/2029                   | 12/31/2011 Refinanced                             | N/A             | RBC Dain Rauscher             | Cuddy/Parkhurst | Paper - Finance File Room   |
| 11/29/2006    | \$ 12,250,000   | 8/15/2017     | 10/26/2011     | 8/15/2017                |              | Privately Placed | N/A    | NM Finance Authority        | NM Finance Authority | N/A        | N/A                                | N/A                              | \$ -                                  | 4/15/2021                 | 4/15/2024                   | 10/26/2011 Refinanced                             | N/A             | RBC Capital Markets           | Cuddy/Parkhurst | CD - Finance File Room  |
| 9/14/2007     | \$ 8,900,000    | 8/15/2017     | 10/26/2011     | 8/15/2017                |              | Privately Placed | N/A    | NM Finance Authority        | NM Finance Authority | N/A        | N/A                                | N/A                              | \$ -                                  | 4/15/2021                 | 4/15/2024                   | 10/26/2011 Refinanced                             | N/A             | RBC Capital Markets           | Cuddy/Parkhurst | Paper - Finance File Room   |
| 8/15/2008     | \$ 7,000,000    | 8/15/2018     | N/A            | N/A                      | 8/15/2018    | Moody's          | Baa1   | Morgan Keegan & Co., Inc.   | Wells Fargo Bank     | RETIRED    | N/A                                | N/A                              | \$ -                                  | 4/15/2022                 | 4/15/2025                   | N/A   | N/A             | RBC Capital Markets           | Cuddy/Parkhurst | Paper/CD - Finance File Room  |
| 11/24/2009    | \$ 9,075,000    | 6/1/2019      | N/A            | N/A                      | 6/1/2019     | Privately Placed | N/A    | NM Finance Authority        | NM Finance Authority | RETIRED    | N/A                                | N/A                              | \$ -                                  | 4/15/2023                 | 4/15/2026                   | N/A   | N/A             | RBC Capital Markets           | Cuddy/Parkhurst | CD - Finance File Room<br>PC - CFO PC                                     |
| 11/19/2010    | \$ 7,250,000    | 8/15/2020     | N/A            | N/A                      | 8/15/2020    | Privately Placed | N/A    | NM Finance Authority        | NM Finance Authority | RETIRED    | N/A                                | N/A                              | \$ -                                  | 4/15/2024                 | 4/15/2027                   | N/A   | N/A             | RBC Capital Markets           | Cuddy/Parkhurst | Paper/CD - Finance File Room  |
| 10/26/2011    | \$ 8,250,000    | 8/15/2021     | N/A            | N/A                      | 12/31/2020   | Moody's          | Baa1   | Morgan Stanley & Co. LLC    | Wells Fargo Bank     | See DS SCH | N/A                                | N/A                              | \$ -                                  | 4/15/2025                 | 4/15/2028                   | N/A   | N/A             | RBC Capital Markets           | Cuddy/Parkhurst | Paper/CD - Finance File Room  |

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|               |                 |               |                |                          |              |                  |        |  |                                    |            |                                    |                                  |                                       | (1)                       |                             |   |                 |                     |                 |   |  |
| 10/26/2011    | \$ 12,300,000   | 8/15/2021     | N/A            | N/A                      | 8/15/2021    | Moody's          | Baa1   | Southwest Securities, Inc./GK Baum & Co.(Underwriters) | Wells Fargo Bank                   | RETIRED    | N/A                                | N/A                              | \$ -                                  | 4/15/2025<br>(1)          | 4/15/2028                   | N/A   | N/A             | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room                |  |
| 12/12/2012    | \$ 12,180,000   | 8/15/2022     | N/A            | N/A                      | 8/15/2022    | Moody's          | A3     | BMO Capital Markets GKST Inc.                          | Wells Fargo Bank                   | See DS SCH | N/A                                | N/A                              | \$ -                                  | 4/15/2026                 | 4/15/2029                   | N/A   | N/A             | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/16/2013    | \$ 9,500,000    | 8/15/2023     | N/A            | N/A                      | 8/15/2023    | Moody's          | A3     | BOSC, Inc. - Subsidiary of BOK Financial Corp          | Wells Fargo Bank                   | See DS SCH | N/A                                | N/A                              | \$ -                                  | 4/15/2027                 | 4/15/2030                   | 6/30/2023   | 6/30/2023       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/29/2014    | \$ 9,500,000    | 8/15/2024     | N/A            | N/A                      | 8/15/2024    | Moody's          | A2     | FTN Financial Capital Markets                          | BOKF, N.A. dba Bank of Albuquerque | See DS SCH | 3/31/2021                          | 3/31/2022                        | \$ 900,000                            | 4/15/2028                 | 4/15/2031                   | 6/30/2024   | 6/30/2024       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/14/2015    | \$ 9,500,000    | 8/15/2025     | N/A            | N/A                      |              | Moody's          | A1     | Raymond James & Associates, Inc.                       | BOKF, N.A. dba Bank of Albuquerque | See DS SCH | 3/31/2021                          | 3/31/2022                        | \$ 1,300,000                          | 4/15/2029                 | 4/15/2032                   | 6/30/2025   | 6/30/2025       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/19/2016    | \$ 9,500,000    | 8/15/2026     | N/A            | N/A                      |              | Moody's          | A1     | Cantor Fitzgerald & Co.                                | Wells Fargo Bank                   | See DS SCH | 3/31/2021                          | 3/31/2022                        | \$ 3,130,000                          | 4/15/2030                 | 4/15/2033                   | 6/30/2026   | 6/30/2026       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/20/2017    | \$ 9,500,000    | 8/15/2027     | N/A            | N/A                      |              | Privately Placed | N/A    | NM Finance Authority                                   | NM Finance Authority               | N/A        | N/A                                | N/A                              | \$ 3,450,000                          | 4/15/2031                 | 4/15/2034                   | 6/30/2022   | 6/30/2022       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/19/2018    | \$ 9,500,000    | 8/15/2028     | N/A            | N/A                      |              | Privately Placed | N/A    | NM Finance Authority                                   | NM Finance Authority               | N/A        | N/A                                | N/A                              | \$ 2,700,000                          | 4/15/2032                 | 4/15/2035                   | 6/30/2023   | 6/30/2023       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/11/2019    | \$ 9,500,000    | 8/15/2029     | N/A            | N/A                      |              | Privately Placed | N/A    | NM Finance Authority                                   | NM Finance Authority               | N/A        | N/A                                | N/A                              | \$ 3,870,000                          | 4/15/2033                 | 4/15/2036                   | 6/30/2024   | 6/30/2024       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/9/2020     | \$ 9,500,000    | 8/15/2030     | N/A            | N/A                      |              | Privately Placed | N/A    | NM Finance Authority                                   | NM Finance Authority               | N/A        | N/A                                | N/A                              | \$ 4,725,000                          | 4/15/2034                 | 4/15/2037                   | 6/30/2025   | 6/30/2025       | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/8/2021     | \$ 9,500,000    | 8/15/2031     | N/A            | N/A                      |              | Privately Placed | N/A    | NM Finance Authority                                   | NM Finance Authority               | N/A        | N/A                                | N/A                              | \$ 5,000,000                          | 4/15/2035                 | 4/15/2038                   | N/A   | N/A             | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/14/2022    | \$ 9,500,000    | 8/15/2032     | N/A            | N/A                      |              | Privately Placed | N/A    | NM Finance Authority                                   | NM Finance Authority               | N/A        | N/A                                | N/A                              | \$ 4,500,000                          | 4/15/2036                 | 4/15/2039                   | N/A   | N/A             | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
| 10/6/2023     | \$ 9,500,000    | 8/15/2025     | N/A            | N/A                      |              | Privately Placed | N/A    | NM Finance Authority                                   | NM Finance Authority               | N/A        | N/A                                | N/A                              | \$ 9,500,000                          | 4/15/2037                 | 4/15/2040                   | N/A   | N/A             | RBC Capital Markets | Cuddy/Parkhurst | Paper/CD - Finance File Room<br>PC - CFO PC |  |
|               |                 |               |                |                          |              |                  |        |  |                                    |            |                                    |                                  | \$ 39,075,000                         |                           |                             |   |                 |                     |                 |   |  |